

**PROVANT, INC.**  
c/o CRG Partners Group, LLC  
2 Atlantic Avenue, 4<sup>th</sup> Floor  
Boston, Massachusetts 02110

June 23, 2010

To the stockholders of Provant, Inc.:

Provant, Inc. will make a final cash distribution to stockholders of \$0.005 per share on or about June 23, 2010 under the Plan of Complete Liquidation and Dissolution previously approved by its stockholders. The payment will be made to stockholders of record as of the close of business on April 4, 2007, which is the date on which Provant filed its Certificate of Dissolution with the Secretary of State of Delaware and closed its stock transfer books. As of April 4, 2007, Provant had 30,643,089 shares of common stock outstanding.

In connection with the Plan of Complete Liquidation and Dissolution, Provant petitioned the Delaware Chancery Court in April 2010 for permission to distribute its remaining assets to stockholders. On April 9, 2010, the Delaware Chancery Court approved Provant's petition. The \$0.005 per share liquidating distribution represents the final liquidating distribution to stockholders.

For more information on the dissolution process, please refer to the specific provisions of the Consent Solicitation Statement, the Plan of Dissolution and other notices that may be posted, from time to time, on Provant's website at [www.provant.com](http://www.provant.com).

Sincerely,

A handwritten signature in black ink that reads "Eric A. W. Danner". The signature is stylized and includes a flourish at the end.

Eric A. W. Danner  
Chief Financial Officer