

PROVANT, INC.
c/o TRG
2 Atlantic Avenue
Fourth Floor
Boston, Massachusetts 02110

March 27, 2007

To the stockholders of Provant, Inc.

On December 22, 2006, we mailed you a Consent Solicitation Statement notifying you that the Board of Directors of Provant had adopted a Plan of Complete Liquidation and Dissolution (the "Plan of Dissolution") and seeking your written consent for the approval of the dissolution of Provant and adoption of the Plan of Dissolution.

Notice is hereby given pursuant to Section 228(e) of the General Corporation Law of the State of Delaware (the "DGCL") that the holders of a majority of the shares of the issued and outstanding common stock of Provant, acting by written consent in accordance with Section 228 of the DGCL, have approved the dissolution of Provant and adopted the Plan of Dissolution. Provant intends to file a Certificate of Dissolution with the Secretary of State of Delaware dissolving the Company on or about April 3, 2007. Provant will close its stock transfer books at the close of business on the date Provant files the Certificate of Dissolution with the Secretary of State of Delaware (the "Final Record Date"). After the Final Record Date, Provant will not record any further transfers of its common stock except pursuant to the provisions of a deceased stockholder's will, intestate succession or operation of law and will not issue any new stock certificates, other than replacement certificates. All liquidating distributions from Provant, if any, after the Final Record Date will be made to stockholders of record on the Final Record Date pro rata according to their holdings of common stock as of the Final Record Date.

Under the DGCL, Provant will be dissolved as a Delaware corporation upon the effectiveness of the filing of the Certificate of Dissolution, but will continue to exist for three years after such time (or for such longer period as the Delaware Court of Chancery shall direct) for the purposes of prosecuting and defending suits, whether civil, criminal or administrative, by or against it, and enabling it gradually to settle and close its business, to dispose of and convey its property, to discharge its liabilities and to distribute to the stockholders any remaining assets, but not for the purpose of continuing the business for which it was organized.

As discussed in the Consent Solicitation Statement, Provant currently estimates that the amount that ultimately will be distributed to stockholders will be in the range of \$0.02 to \$0.03 per share. However, the distribution to stockholders may be reduced by (i) any liabilities or claims that have not yet been identified by or made known to the Board of Directors and (ii) any unexpected or greater than expected expenses. In light of these uncertainties, there can be no assurance that any amount will be available for distribution to stockholders after all claims are paid.

For more information on the dissolution process, please refer to the specific provisions of the Consent Solicitation Statement, the Plan of Dissolution and other notices that may be posted, from time to time, on Provant's website at www.provant.com.

Sincerely,



Eric A. W. Danner
Chief Financial Officer